# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

#### SCHEDULE 14A

(RULE 14a-101)

### SCHEDULE 14A INFORMATION

Proxy Statement Pursuant to Section 14(a) of the Securities Exchange Act of 1934

Filed by the Registrant oxine Filed by a Party other than the Registrant oxine

heck	the appropriate box:
	Preliminary Proxy Statement.
	Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2)).
	Definitive Proxy Statement.
X	Definitive Additional Materials.
	Soliciting Material Pursuant to §240.14a-12.

# TCG BDC, Inc.

(Name of Registrant as Specified In Its Charter)

		(1 kins of region and as specifical in the original)			
		(Name of Person(s) Filing Proxy Statement, if other than the Registrant)			
Payı	ment o	of Filing Fee (Check the appropriate box):			
	No fee required.  Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.				
	10/22/0				
	(1)	Title of each class of securities to which transaction applies:			
	(2)	Aggregate number of securities to which transaction applies:			
	(3)	Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule $0-11$ (set forth the amount on which the filling fee is calculated and state how it was determined):			
	(4)	Proposed maximum aggregate value of transaction:			
	(5)	Total fee paid:			
	г.				

- Fee paid previously with preliminary materials.
- Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.
  - (1) Amount Previously Paid:
  - (2) Form, Schedule or Registration Statement No.:
  - (3) Filing Party:
  - (4) Date Filed:



# **URGENT REQUEST - WE NEED YOUR VOTE**

September 18, 2020

Dear Fellow Stockholder:

The Special Meeting of Stockholders of TCG BDC is scheduled to be held on September 29, 2020. Your vote is extremely important. Failure to obtain a quorum for the special meeting may cause an adjournment of the meeting until such voting requirement is obtained.

<u>Independent Proxy Firms Recommend Voting "FOR" The Proposal</u>. The two leading independent proxy advisory firms advising institutional investors, **ISS** and **Glass Lewis & Co.**, have published their analyses recommending that shareholders should vote "FOR" the Special Meeting Proposal

We have enclosed another proxy card to enable you to vote your shares for this very important special meeting. We encourage you vote as soon as possible.

If you have any questions or need additional information, please feel free to call our proxy solicitor at +1 (866)-304-5477

Sincerely,

Linda Pace Chief Executive Officer, President and Chair

#### **THREE WAYS TO VOTE**



R09350-LTR