

VIA EDGAR

United States Securities and Exchange Commission
100 F Street, N.E.
Washington, D.C. 20549

Re: TCG BDC, Inc.
Registration Statement on Form N-2
File No. 333-218114

Ladies and Gentlemen:

In accordance with Rule 461 of the General Rules and Regulations under the Securities Act of 1933; as amended, Merrill Lynch, Pierce, Fenner & Smith Incorporated, Morgan Stanley & Co. LLC, J.P. Morgan Securities LLC and Citigroup Global Markets Inc., on behalf of the several Underwriters, hereby join in the request of TCG BDC, Inc. that the effective date of the above-captioned Registration Statement be accelerated so that the same will become effective on June 13, 2017 at 4:00 p.m., New York City time, or as soon as practicable thereafter.

The following is supplemental information supplied under Rule 418(a)(7) and Rule 460 under the Securities Act of 1933:

- (i) Date of preliminary prospectus: June 5, 2017;
- (ii) Date of distribution: June 5, 2017 through June 13, 2017;
- (iii) Number of prospective underwriters to whom the preliminary prospectus was furnished: 8
- (iv) Number of prospectuses so distributed: approximately 4,240; and
- (v) We have been informed by the participating underwriters that they have complied and will comply with the requirements of Rule 15c2-8 under the Securities Act of 1934.

Very truly yours,

MERRILL LYNCH, PIERCE, FENNER & SMITH
INCORPORATED
MORGAN STANLEY & CO. LLC
J.P. MORGAN SECURITIES LLC
CITIGROUP GLOBAL MARKETS INC.

On behalf of themselves and the several Underwriters

MERRILL LYNCH, PIERCE, FENNER & SMITH
INCORPORATED

By: /S/ Richard A. Diaz
Name: Richard A. Diaz
Title: Authorized Signatory

MORGAN STANLEY & CO. LLC

By: /S/ Michael Occi
Name: Michael Occi
Title: Executive Director

J.P. MORGAN SECURITIES LLC

By: /S/ Drummond S. Rice
Name: Drummond S. Rice
Title: Vice President

CITIGROUP GLOBAL MARKETS INC.

By: /S/ Christo Realov
Name: Christo Realov
Title: Director

[TCG BDC, Inc. Acceleration Request]